

CONSOLIDATED BALANCE SHEET

Quarter 3/ 2009
As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		1,745,187,905,040	1,474,433,928,181
I. Cash and cash equivalents	110	3	324,581,675,498	206,808,169,048
1. Cash	111		324,581,675,498	206,808,169,048
2. Cash equivalents	112		-	-
II. Short-term financial investments	120	11	629,557,148,680	584,291,012,400
1. Short-term investments	121		644,852,746,688	643,023,330,652
2. Provision for devaluation of short-term security investments	129		(15,295,598,008)	(58,732,318,252)
III. Receivables	130	4	635,128,071,014	489,407,201,944
1. Trade accounts receivables	131		72,951,825,004	96,532,748,945
2. Advances to suppliers	132		54,665,257,355	93,075,616,695
5. Other receivables	135		508,225,437,828	300,513,285,477
6. Provision for short-term bad receivables	139		(714,449,173)	(714,449,173)
IV. Inventories	140	5	139,223,569,875	181,656,312,978
1. Inventories	141		139,807,164,624	182,821,068,728
2. Provision for devaluation of inventories	149		(583,594,749)	(1,164,755,750)
V. Other short-term assets	150		16,697,439,973	12,271,231,811
1. Short-term prepaid expenses	151		8,176,362,320	2,954,210,014
2. VAT deductible	152		2,391,495,202	3,678,197,682
3. Tax and accounts receivable from State budget	154		3,110,291,447	3,938,873,151
4. Other short-term assets	158		3,019,291,004	1,699,950,964
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		1,877,503,428,300	1,508,975,740,975
I. Long-term receivables	210	6	71,829,414,897	31,059,356,600
4. Other long-term receivables	218		71,829,414,897	31,059,356,600
II. Fixed assets	220		668,949,564,302	749,091,751,311
1. Tangible fixed assets	221	7	346,333,194,789	348,741,931,926
- Historical cost	222		574,479,380,873	536,601,556,658
- Accumulated depreciation	223		(228,146,186,084)	(187,859,624,732)
2. Finance leases fixed assets	224	8	5,044,826,317	10,716,220,054
- Historical cost	225		12,968,209,966	22,227,464,657
- Accumulated depreciation	226		(7,923,383,649)	(11,511,244,603)
3. Intangible fixed assets	227	9	104,608,740,610	125,289,822,907
- Historical cost	228		123,172,843,539	144,049,330,976
- Accumulated depreciation	229		(18,564,102,929)	(18,759,508,069)
4. Construction in progress expenses	230	10	212,962,802,586	264,343,776,424
III. Property investment	240		-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250	11	1,115,170,891,044	711,812,370,910
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		453,427,445,599	31,618,696,000
3. Goodwill	253		33,007,644,227	38,427,506,000
4. Other long-term investments	258		659,849,163,291	839,023,033,910
5. Provision for devaluation of long-term finance investment	259		(31,113,362,073)	(197,256,865,000)

V. Other long-term assets	260		21,553,558,057	17,012,262,154
1. Long-term prepaid expenses	261		14,697,608,953	12,129,694,691
2. Deferred income tax assets	262	25.3	6,806,444,104	4,833,062,463
3. Others	268		49,505,000	49,505,000
TOTAL ASSETS (270=100+200)	270		3,622,691,333,340	2,983,409,669,156

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		1,020,418,900,327	835,925,916,750
I. Short-term liabilities	310		824,064,457,657	663,884,847,207
1. Short-term borrowing and debts	311	12	340,864,395,279	335,922,102,657
2. Trade accounts payable	312	13	129,966,648,348	106,664,785,277
3. Advances from customers	313		63,176,183,544	9,827,695,000
4. Taxes and liabilities to State budget	314	14	20,868,499,077	8,037,809,354
5. Payable to employees	315		1,329,825,495	1,501,382,099
6. Payable expenses	316	15	67,351,826,699	4,832,029,528
7. Accounts payables-Affiliate	317		2,140,722,604	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	16	198,366,356,611	197,099,043,292
10. Provision for short-term liabilities	320		-	-
II. Long-term liabilities	330	17	196,354,442,670	172,041,069,543
3. Other long-term payables	333		6,000,000	-
4. Long-term borrowing and debts	334		134,149,648,523	156,028,455,033
5. Deferred income tax	335		48,580,427,717	-
6. Provision for unemployment allowance	336		13,618,366,430	16,012,614,510
7. Provision for long-term liabilities	337		-	-
B. OWNER'S EQUITY (400= 410+430)	400		2,498,388,138,414	2,075,922,777,136
I. Capital sources and funds	410		2,493,592,121,431	2,075,922,777,136
1. Paid-in capital	411		571,148,760,000	571,148,760,000
2. Capital surplus	412		1,619,860,846,955	1,721,013,467,249
4. Treasury stock	414		(137,401,029,200)	(137,401,029,200)
6. Foreign exchange difference	416		25,915,352	(218,116)
7. Investment and development fund	417		25,370,280,515	25,370,280,332
8. Financial reserve fund	418		25,792,635,752	25,792,635,370
9. Other fund belong to owner's equity	419		17,002,430,551	17,002,430,550
10. Retained profit	420		371,792,281,505	(147,003,549,049)
II. Budget sources	430		4,796,016,984	-
1. Bonus and welfare fund	431		4,796,016,984	-
C. MINORITY INTEREST	500		103,884,294,599	71,560,975,270
TOTAL RESOURCES (430= 300+400)	440		3,622,691,333,340	2,983,409,669,156

OFF BALANCE SHEET ITEMS (CONSOLIDATED)

Items	Code	Note	Ending Balance	Beginning Balance
5. Foreign currencies:				
- USD			733,020.89	153,165.52
- EURO				

CONSOLIDATED INCOME STATEMENT
Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Revenue of sales and services	01	VI.25	548,980,449,601	538,580,241,568	1,084,749,906,601	1,054,219,011,789
2. Deductions	02		2,588,666,340	6,348,605,398	5,725,353,340	8,124,157,555
3. Net sales and services (10=01 - 02)	10		546,391,783,261	532,231,636,170	1,079,024,553,261	1,046,094,854,234
4. Cost of goods sold	11	VI.27	331,300,239,830	376,233,203,218	725,059,244,154	769,353,822,258
5. Gross profit (20=10 - 11)	20		215,091,543,431	155,998,432,952	353,965,309,107	276,741,031,975
6. Financial incomes	21	VI.26	43,084,248,514	23,667,858,154	252,311,128,514	75,233,138,206
7. Financial expenses	22	VI.28	30,268,549,852	44,638,293,812	177,769,604,852	69,076,565,528
- Include: Interest expense	23		11,070,742,529	20,014,889,352	32,131,413,529	36,978,916,869
8. Selling expenses	24		60,528,122,595	40,531,511,609	117,873,719,595	79,725,029,624
9. General & administrative expenses	25		21,768,053,761	32,548,032,467	70,514,213,523	69,739,162,143
10. Net operating profit (30=20 + (21-22) - (24+25))	30		145,611,065,737	61,948,453,218	240,118,899,651	133,433,412,886
11. Other incomes	31		328,158,404,911	16,721,599,586	359,953,963,911	99,756,120,683
12. Other expenses	32		77,106,022,931	8,851,846,102	104,535,320,931	91,949,453,454
13. Other profit (40=31-32)	40		251,052,381,980	7,869,753,484	255,418,642,980	7,806,667,229
14. Gain/loss in associate or joint-venture companies	45		5,387,183,599	-	9,721,869,599	-
15. Profit before tax (50=30 + 40)	50		402,050,631,316	69,818,206,702	505,259,412,230	141,240,080,115
16. Current corporate income tax expenses	51	VI.30	1,160,815,745	(1,911,785,935)	1,886,617,745	1,173,032,597
17. Deferred corporate income tax expenses	52	VI.30	45,743,369,227	-	48,743,098,767	-
18. Profit after tax (60=50 - 51 - 52)	60		355,146,446,343	71,729,992,637	454,629,695,718	140,067,047,518
18.1 Minority interest			20,630,015,253	15,035,147,372	29,334,928,253	28,702,558,348
18.2 Profit after tax of parent company's shareholder			334,516,431,464	56,694,845,265	425,294,767,464	111,364,489,170

CONSOLIDATED CASH FLOWS STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
<i>1. Profit before tax</i>	01		505,259,412,230	141,240,080,115
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	02		36,503,295,258	42,406,056,047
Provisions	03		(210,161,384,172)	25,343,992,135
Unrealized foreign exchange difference loss/gain	04		26,133,468	-
Loss/gain from investment	05		(297,828,753,113)	(13,963,239,907)
Interest expenses	06		32,131,413,529	36,978,916,869
<i>3. Operating profit before the changes of current capital</i>	08	-	65,930,117,200	232,005,805,259
Changes in accounts receivable	09		(185,662,345,663)	(76,713,593,995)
Changes in inventories	10		43,013,904,104	(114,086,895,857)
Changes in trade payables (exclude interest payable, income tax payable)	11		97,659,813,279	239,982,785,087
Changes in prepaid expenses	12		(7,790,066,568)	(27,893,793,152)
Paid interest	13		(32,131,413,529)	(31,645,485,252)
Paid corporate income tax	14		53,358,592	-
Other receivables	15		37,904,837,837	316,332,485
Other payables	16		(54,644,762,847)	-
Net cash provided by (used in) operating activities	20	-	(35,666,557,595)	221,965,154,575
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		43,638,891,751	(259,827,876,957)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3. Cash paid for lending or purchase debt tools of other companies	23		(299,300,000,000)	(537,700,000,000)
4. Withdrawal of lending or resale debt tools of other companies	24		236,000,000,000	336,079,743,041
5. Cash paid for joining capital in other companies	25		(263,079,340,036)	(373,810,564,050)
6. Withdrawal of capital in other companies	26		442,230,210,656	349,207,992,050
7. Cash received from interest, dividend and distributed profit	27		32,765,622,074	64,558,054,239
Net cash used in investing activities	30	-	192,255,384,445	(421,492,651,677)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners' equity, repurchase issued stock	32		-	(136,676,202,800)
3. Cash received from long-term and short-term borrowings	33		741,973,910,862	568,897,925,987
4. Cash paid to principal debt	34		(756,618,045,844)	(594,917,417,862)
5. Cash paid to financial lease debt	35		(24,171,185,418)	(10,287,786,238)
6. Dividend, profit paid for owners	36		-	(41,078,702,700)
Net cash (used in) provided by financing activities	40		(38,815,320,400)	(214,062,183,613)
Net cash during the period (50 = 20+30+40)	50		117,773,506,450	(413,589,680,715)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		206,808,169,048	530,437,846,752
Influence of foreign exchange fluctuation	61		-	-
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70		324,581,675,498	116,848,166,037